

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **March 9, 2021**
Date of Report
2. SEC Identification Number **19073** 3. BIR Tax Identification No. **000-288-698-000**
4. **FIRST PHILIPPINE HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **6th Floor Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City** **1604**
Address of principal office Postal Code
8. **2-8631-8024**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Total Outstanding Shares	504,545,994 shares (As of Mar. 8, 2021)
Total Outstanding Preferred Redeemable Shares	3,600,000 shares (As of Mar. 8, 2021)

11. Indicate the item numbers reported herein: **Item No. 9**

Item No. 9

The tender offer period for First Philippine Holdings Corporation's ("FPH") offer ("Tender Offer") to acquire a minimum of 908,459,782 issued and outstanding common shares representing approximately 20% of the total issued and outstanding common shares of Lopez Holdings Corporation ("LPZ") and up to a maximum of 1,430,824,156 issued and outstanding common shares representing approximately 31.5% of the total issued and outstanding common shares of LPZ, from all the shareholders of LPZ ended yesterday, 8 March 2021.

FPH is waiving its Tender Offer Prerequisite that a minimum of 20% of the total issued and outstanding shares of LPZ be tendered. FPH shall accept all the shares that have been validly tendered pursuant to the terms and conditions of the Tender Offer.

Based on an initial count, a total of 712,435,086 common shares or 15.68% of the issued and outstanding shares of LPZ have been offered for sale to FPH. Validation is still ongoing and the results shall be included in the final Tender Offer report.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST PHILIPPINE HOLDINGS CORPORATION

Issuer



ESMERALDO C. AMISTAD

Vice President &
Assistant Corporate Secretary

March 9, 2021